

OTHER INFORMATION

KEY FINANCIAL DATA

US\$ million (unless otherwise stated)	2010	2009	2008	2007	2006 ⁽¹⁾	2005 ⁽¹⁾	2004 ⁽¹⁾
Group revenue including associates	32,929	24,637	32,964	30,559	29,404	24,872	22,610
Less: Share of associates' revenue	(4,969)	(3,779)	(6,653)	(5,089)	(4,413)	(4,740)	(5,429)
Group revenue	27,960	20,858	26,311	25,470	24,991	20,132	17,181
Operating profit including associates before special items and remeasurements	9,763	4,957	10,085	9,590	8,888	5,549	3,832
Special items and remeasurements (excluding financing and tax special items and remeasurements)	1,727	(208)	(330)	(227)	24	16	556
Net finance costs (including financing special items and remeasurements), tax and non-controlling interests of associates	(423)	(313)	(783)	(434)	(398)	(315)	(391)
Total profit from operations and associates	11,067	4,436	8,972	8,929	8,514	5,250	3,997
Net finance costs (including financing special items and remeasurements)	(139)	(407)	(401)	(108)	(71)	(220)	(385)
Profit before tax	10,928	4,029	8,571	8,821	8,443	5,030	3,612
Income tax expense (including special items and remeasurements)	(2,809)	(1,117)	(2,451)	(2,693)	(2,518)	(1,208)	(765)
Profit for the financial year – continuing operations	8,119	2,912	6,120	6,128	5,925	3,822	2,847
Profit for the financial year – discontinued operations	–	–	–	2,044	997	111	1,094
Profit for the financial year – total Group	8,119	2,912	6,120	8,172	6,922	3,933	3,941
Non-controlling interests	(1,575)	(487)	(905)	(868)	(736)	(412)	(440)
Profit attributable to equity shareholders of the Company	6,544	2,425	5,215	7,304	6,186	3,521	3,501
Underlying earnings⁽²⁾ – continuing operations	4,976	2,569	5,237	5,477	5,019	3,335	2,178
Underlying earnings ⁽²⁾ – discontinued operations	–	–	–	284	452	401	506
Underlying earnings⁽²⁾ – total Group	4,976	2,569	5,237	5,761	5,471	3,736	2,684
Earnings per share (US\$) – continuing operations	5.43	2.02	4.34	4.04	3.51	2.35	1.84
Earnings per share (US\$) – discontinued operations	–	–	–	1.54	0.70	0.08	0.60
Earnings per share (US\$) – total Group	5.43	2.02	4.34	5.58	4.21	2.43	2.44
Underlying earnings per share (US\$) – continuing operations	4.13	2.14	4.36	4.18	3.42	2.30	1.52
Underlying earnings per share (US\$) – discontinued operations	–	–	–	0.22	0.31	0.28	0.35
Underlying earnings per share (US\$) – total Group	4.13	2.14	4.36	4.40	3.73	2.58	1.87
Ordinary dividend per share (US cents)	65.0	–	44.0	124.0	108.0	90.0	70.0
Special dividend per share (US cents)	–	–	–	–	67.0	33.0	–
Weighted average basic number of shares outstanding (million)	1,206	1,202	1,202	1,309	1,468	1,447	1,434
EBITDA⁽³⁾ – continuing operations	11,983	6,930	11,847	11,171	10,431	7,172	5,359
EBITDA ⁽³⁾ – discontinued operations	–	–	–	961	1,766	1,787	1,672
EBITDA⁽³⁾ – total Group	11,983	6,930	11,847	12,132	12,197	8,959	7,031
EBITDA interest cover ⁽⁴⁾ – total Group	42.0	27.4	28.3	42.0	45.5	20.0	18.5
Operating margin (before special items and remeasurements) – total Group	29.6%	20.1%	30.6%	28.4%	25.4%	18.5%	14.7%
Ordinary dividend cover (based on underlying earnings per share) – total Group	6.4	–	9.9	3.5	3.5	2.9	2.7
Balance sheet							
Intangible assets and property, plant and equipment	42,126	37,974	32,551	25,090	25,632	33,368	35,816
Other non-current assets and investments ⁽⁵⁾	9,852	7,303	7,607	9,271	8,258	5,585	5,547
Working capital	2,385	2,168	861	1,966	3,096	3,538	3,543
Other net current liabilities ⁽⁵⁾	(785)	(272)	(840)	(911)	(1,430)	(1,429)	(611)
Other non-current liabilities and obligations ⁽⁵⁾	(8,757)	(8,487)	(7,567)	(6,387)	(5,826)	(8,491)	(8,339)
Cash and cash equivalents and borrowings ⁽⁶⁾	(7,038)	(11,046)	(11,051)	(5,170)	(3,244)	(4,993)	(8,243)
Net assets classified as held for sale	188	429	195	471	641	–	–
Net assets	37,971	28,069	21,756	24,330	27,127	27,578	27,713
Non-controlling interests	(3,732)	(1,948)	(1,535)	(1,869)	(2,856)	(3,957)	(4,588)
Equity attributable to equity shareholders of the Company	34,239	26,121	20,221	22,461	24,271	23,621	23,125
Total capital⁽⁷⁾	45,355	39,349	33,096	29,181	30,258	32,558	35,806
Cash flows from operations – continuing operations	9,924	4,904	9,579	9,375	9,012	5,963	3,857
Cash flows from operations – discontinued operations	–	–	–	470	1,045	1,302	1,434
Cash flows from operations – total Group	9,924	4,904	9,579	9,845	10,057	7,265	5,291
Dividends received from associates and financial asset investments – continuing operations	285	639	659	311	251	468	380
Dividends received from associates and financial asset investments – discontinued operations	–	–	–	52	37	2	16
Dividends received from associates and financial asset investments – total Group	285	639	659	363	288	470	396
Return on capital employed⁽⁸⁾ – total Group	24.8%	14.4%	36.9%	38.0%	32.6%	18.8%	16.9%
EBITDA/average total capital⁽⁷⁾ – total Group	28.3%	19.1%	38.0%	40.8%	38.8%	26.2%	21.3%
Net debt to total capital (gearing)⁽⁹⁾	16.3%	28.7%	34.3%	16.6%	10.3%	15.3%	22.6%

⁽¹⁾ Comparatives for 2006, 2005 and 2004 were adjusted in the 2007 Annual Report to reclassify amounts relating to discontinued operations where applicable.

⁽²⁾ Underlying earnings is net profit attributable to equity shareholders, adjusted to remove the effect of special items and remeasurements and any related tax and non-controlling interests.

⁽³⁾ EBITDA is operating profit before special items, remeasurements, depreciation and amortisation in subsidiaries and joint ventures and includes attributable share of EBITDA of associates.

⁽⁴⁾ EBITDA interest cover is EBITDA divided by net finance costs, excluding other net financial income, exchange gains and losses on monetary assets and liabilities, unwinding of discount relating to provisions and other non-current liabilities, financing special items and remeasurements, and including attributable share of associates' net interest expense.

⁽⁵⁾ Comparatives for 2008, 2007, 2006 and 2005 were adjusted in the 2009 Annual Report in accordance with IAS 1 *Presentation of Financial Statements – Improvements* to reclassify non-hedge derivatives whose expected settlement date was more than one year from the period end from current to non-current.

⁽⁶⁾ This differs from the Group's measure of net debt as it excludes the net cash/(debt) of disposal groups (2010: \$59 million; 2009: \$48 million; 2008: \$8 million; 2007: \$(69) million; 2006: \$(80) million; 2005: nil; 2004: nil) and excludes related hedges (2010: net liabilities of \$405 million; 2009: net liabilities of \$285 million; 2008: net liabilities of \$297 million; 2007: net assets of \$388 million; 2006: net assets of \$193 million; 2005: nil; 2004: nil). For more detail see note 31 Consolidated cash flow analysis.

⁽⁷⁾ Total capital is net assets excluding net debt.

⁽⁸⁾ Return on capital employed is calculated as total operating profit before impairments for the year divided by the average of total capital less other investments and adjusted for impairments.

⁽⁹⁾ Net debt to total capital is calculated as net debt (including related hedges) divided by total capital. Comparatives are presented on a consistent basis.